

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JONATHAN X. FLAGG,

Plaintiff,

- *against* -

SKADDEN, ARPS, SLATE,

MEAGHER & FLOM LLP, et al.,

Defendants.

:
:
: 07 Civ. 7392 (PKC)
:
:
:
: RULE 7.1 STATEMENT
:
:
:
:
:

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Defendants Skadden, Arps, Slate, Meagher & Flom LLP and Skadden, Arps, Slate, Meagher & Flom LLP Pension Plan (private, non-governmental parties) certify that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held:

NONE.

Dated: New York, New York
September 7, 2007

/s/ Samuel Kadet

Samuel Kadet

Henry P. Wasserstein

James W. Brown

SKADDEN, ARPS, SLATE,

MEAGHER & FLOM LLP

Four Times Square

New York, New York 10036-6522

Telephone: (212) 735-3000

Attorneys for Defendants

*Skadden, Arps, Slate, Meagher & Flom LLP
and Skadden, Arps, Slate, Meagher & Flom
LLP Pension Plan*